

**NEW CLIENT INFORMATION SHEET FOR CONSULTATION**

**NAME:** \_\_\_\_\_  
Current Address: \_\_\_\_\_  
City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_  
D.O.B.: \_\_\_\_\_ SS#: \_\_\_\_\_ DL# \_\_\_\_\_  
Home Phone : \_\_\_\_\_ E-Mail Address: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**Employer:** \_\_\_\_\_  
Address: \_\_\_\_\_  
Hours: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**Nearest Relative:** \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Relation to you: \_\_\_\_\_

**Name and Phone number of a person where a message may be left for you:**  
\_\_\_\_\_  
\_\_\_\_\_

**Brief statement of what legal service is needed:**  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Are you currently represented by an attorney?** \_\_\_\_\_  
If so, who is it? \_\_\_\_\_

**Name any of the following professionals you are currently working with:**  
CPA \_\_\_\_\_  
Therapist/Counselor \_\_\_\_\_  
Others \_\_\_\_\_

**Who referred you to our office?** \_\_\_\_\_  
**-If a website, which one?** \_\_\_\_\_  
**-Have you ever visited my website?** \_\_\_\_\_

**I understand that I have not retained this law firm until I sign a fee agreement and pay a retainer.**

Date: \_\_\_\_\_ Signature \_\_\_\_\_